Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: GL

Announcement Details

Report on the results of the sale of securities (F53-5)

Name of Company GROUP LEASE PUBLIC COMPANY LIMITED

Date 01-Nov-2016

Details of Warrants' exercise shown as follows

| The exercise of warrants | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|---|--------------------------------------|--|--------------------------------|-----------------------------------|------------------|---|--|
| Warrant to purchase ordinary share of Group Lease Pcl (GL-W4) | 1,333 | 164,993,570 | 1.00 : 1.00 | 40.00 | 31-Oct-2016 | 1,333 | 164,993,570 |
| Total | | | | | | 1,333 | |

| Ciemphuse | Cianakuna | | |
|---|---|--|--|
| Signature | Signature | | |
| (Mr.Tatsuya Konoshita) | (Mr.Somchai Limpattanasin) | | |
| Director | Director | | |
| Authorized to sign on behalf of the company | Authorized to sign on behalf of the company | | |

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