

Ref: GL 24/2017

3 May, 2017

TO: The President  
The Stock Exchange of Thailand  
RE: Inform no change in the exercise price and exercise ratio of GL-W4

Reference was made to the Annual General Meeting of Shareholders Year 2017 of Group Lease Pcl ("The Company") held on 26 April, 2017 which resolved to pay dividend from the operating result of 2016 during 1 January – 31 December, 2016 at the total amount not exceeding 417,997,450 Baht or about 87% of the net profit (separate financial statement) and the announcement on 2 May, 2017 on the exact rate of dividend per share at 0.2740 Baht per share.

The Company would like to inform that the said percentage of net profit from separate financial statement of the dividend payment does not applied to the issuance of warrant which required to adjust the exercise price and the exercise ratio of the rights to purchase ordinary shares when the Company pays dividend in cash at the rate of over 90% of the net profit recorded in the Company's separated financial statement.

Therefore, the exercise price and exercise ratio remain the same as follow:

GL-W4

Exercise price	40 Baht /share
Exercise ratio	1 unit of warrant : 1 ordinary share

Please be informed accordingly.

Yours sincerely,

(Mr. Tatsuya Konoshita)  
Director