

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** GL

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company GROUP LEASE PUBLIC COMPANY LIMITED  
Date 05-Jan-2016

Details of convertible securities' exercise shown as follows

<b>The exercise of convertible securities</b>	<b>Number of convertible securities (shares)</b>	<b>Number of non converted convertible securities (shares)</b>	<b>Ratio (convertible securities : shares)</b>	<b>Conversion Price (baht/share)</b>	<b>Conversion date</b>	<b>Number of shares derived from conversion (shares)</b>	<b>Number of remaining shares reserved (shares)</b>
CONVERTIBLE DEBENTURES OF GROUP LEASE PUBLIC COMPANY LIMITED DUE 2018 ("DEBENTURES") (GL-CD)	300	0	1.00 : 327000.00	10.00	30-Dec-2015	98,100,000	0
Total						98,100,000	

Remark Market price of common stock is Baht 16.63 per share, calculated from market price during the period from December 21 to 25, and December 28 to 29,2015. (The weighted average price of the Company's shares on the Stock Exchange of Thailand 7 consecutive trading days prior the exercise date). Exercise date December 30,2015, exercise price is Baht 10.00 per share. Since the exercise price is lower than 90% of the weighted average closing price (90% of the weighted average closing price = Baht 14.97 per share), so must be complied with the Silent Period.

Signature \_\_\_\_\_  
(Mr.Deepong Sahachartsiri)  
Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr.Somchai Limpattanasin)  
Director  
Authorized to sign on behalf of the company

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