| Headline: | Report on the results of the Exercise of GL-W4 (F53-5) |
|------------------|--|
| Security Symbol: | GL |
| | |

Announcement Details

shares)

Report on the results of sale of securities (F53-5)

Name of Company GROUP LEASE PUBLIC COMPANY LIMITED

Date 05-Jan-2018

Report on the result of the Exercise of other convertible securities as follow

| Name of convertible securities | Number of converted convertible securities (units) | Number of non converted convertible securities (units) | Ratio (convertible securities : shares): | Conversion Price (baht/share) | Exercise Date | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|--|--|--|---|-------------------------------------|------------------|---|--|
| Warrant of GROUP LEASE PUBLIC COMPANY LIMITED No.4 (GL-W4) | 0 | 164,946,081 | 1.00:1.00 | 40.00 | 29-Dec-2017 | 0 | 164,946,081 |
| Summary | | | | | | | |
| Total excercised shares / conv | verted shares (common 0 | | | | | | |

Signature _____ (Mr.Tatsuya Konoshita) Director

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Authorized to sign on behalf of the company