

- Translation -

No: GL17/2015

May 13, 2015

Subject: Notification of SEC approval granted to Group Lease Public Company Limited for the offer for sale of Convertible Debentures to a specific foreign investor

To: President
The Stock Exchange of Thailand

Reference is made to the Annual General Meeting of Shareholders 2015 of Group Lease Public Company Limited (the "**Company**") on April 27, 2014 which resolved to approve the issue and offer for sale of Convertible Debentures in the amount of not exceeding 30 million USD or its equivalent amount in other currencies to a specific foreign investor (Private Placement) that is JTrust Asia Pte. Ltd.

The Company would like to inform that the Securities and Exchange Commission ("**SEC**") has approved the offer for sale of Convertible Debentures and newly issued shares reserved for the exercise of the Convertible Debentures to the investor in the foreign country according to the letter no. KorLorTor. JorTor. 1252/2558 dated May 12, 2015. The Company will issue and offer to sale the Convertible Debentures as the resolution of Annual General Meeting of Shareholders 2015 approved thereon.

Please be informed accordingly.

Sincerely Yours,

(Mr. Deepong Sahachartsiri)
Director