

No. GL08/2013

April 1st, 2013

Subject: Inform the certain rate of dividend payment

Attention: The President
The Stock Exchange of Thailand

According to the Board of Directors Meeting of Group Lease Public Company Limited no. 04/2013 held on 12 March 2013. The Board has resolved Proposed the shareholders to consider and approve the allocation of profit for dividend payment for the year ended 31 December, 2012 at the amount of 249,712,572.58 Baht, when deducted by the paid interim dividend from the operating result of the 2nd and 3rd quarters total 99,523,003.30 and 69,532,208 Baht, respectively, the remaining amount of 80,657,361.28 Baht or the rate of 0.877-1.160 Baht per share shall be paid. Dividend shall be paid in forms of stock dividend and cash dividend. The exact rate for dividend payment depend on the exercise amount of GL-W2 No. 2 on 29 March, 2013.

The result of the 2nd exercise of GL-W2, 106 shareholders exercised 9,248,828 units, can convert to 9,248,828 ordinary shares so calculation for the dividend payment is 1.02 Baht per share. Dividend shall be paid in forms of stock dividend and cash dividend as follow :

- In case of the stock dividend payment, the Company will pay at the rate 5.4466230936 existing shares to 1 new share or equivalent to the dividend payment of Baht 0.9180 per share, total share dividend about 14,464,198 shares calculating from the par value at 5 Baht per share or total dividend amount 72,320,991.05 Baht.
However, in case that calculation of the stock dividend containing any fraction, the dividend shall be paid as a cash dividend at the rate of 0.9180 Baht per share.
- In case of cash dividend payment, the Company will pay at the rate of Baht 0.1020 per share, or total of Baht 8,035,665.67.

After the change of par value from Baht 5 per share to Baht 0.50 per share is completely registered with the Department of Business Development, Ministry of Commerce, the dividend payment will be changed as follows:

- The stock dividend payment will be changed to Baht 0.0918 per share or equivalent to about 144,641,980 shares.
- The cash dividend payment will be changed to Baht 0.0102 per share.

This dividend shall be deducted for the withholding tax at the rate of 10 percent as stipulated by law and will be deducted from cash dividends of shareholders.

The Company will determine the shareholders who have the right to receive dividends on 8 May, 2013 and collect name list according to Section 225 of the Securities and Exchange Act B.E. 2535 (Amendment version) by closing of registration book to suspend the share transfer on 9 May, 2013 and the date of distribution of dividends will be on 23 May, 2013. This agenda shall be proposed to the 2013 Annual General Meeting of Shareholders for approval.

Please be informed accordingly.

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(Deepong Sahachartsiri)
Director