

Ref: GL24/2013

September 16th, 2013

Subject : Notification of the resolutions of the board of Directors No.12/2013

Attention: Director and Manager

The Stock Exchange of Thailand

Group Lease Public Company Limited (the Company) would like to inform the important resolution of the Board's Meeting No.12/2013 held on September 16th, 2013 to present to the Shareholder's Extraordinary General Meeting to approve the issuance and offering of bond with the preliminary information as follows:

Objective	For use as working capital and/or accommodation of expansion of business of the Company or any purposes depending on the determination and consideration of BOD.
Type of Bond	All types of Bond, with and/or without a name registered, secured and/ or unsecured Bond, with and/or without Bondholders' representative, subordinated bond and/or unsubordinated bond, and perpetual and/or tenured depending on market conditions at the time of offering.
Size of Bond	The combined total amount not exceeding Baht 2 Billion by issuing either single or multiple offerings.
Denomination	In Baht and/or equivalent in other currencies.
Interest Rate	Depends on market conditions at the time of offering.
Bond redemption	Bondholders and/or the Company may or may not have the right to redeem bond prior to maturity, depending on the terms and conditions of each bond issuance
Offering	Bond will be offered in one or several occasions, and/or as a project, and/or revolving basis nature. The Bond are to be offered domestically and/or internationally to the public, and/or by private placement, and/or to high net worth investors, and/or to local institutional investors, and/or to foreign institutional investors in accordance with the notifications of Securities and Exchange Commission and/or the notifications of Capital Market Supervisory Board and/or other relevant rules and regulations in force at the time the bond are issued and offered.
Special Conditions	For Bond for short-term period for not exceeding 270 days ,in the case where the company has redeems or rapid the principal of the bond

	issued under the total offering amount authorized above, the company may issue and offer short-term bond additionally in substitution of the bond within the conditions and offering amount (revolving)as provided above.
Authorization	In relation to restrictions conditions and other details necessary and related to the issuance and offering of the bond; such as its name,type,face value, offering price per unit, interest rate,appointment of Bond holder's Representative, offering amount of each issuance, total amount term, principle repayment method, allocation procedures, type of security, details of offering, period of redemption, redemption prior to maturity and registration of listing on the secondary market etc., including applications for the approval from the agencies concerned, appointment of advisor or the person concerning the issuance and offering of the bond,negotiation,agreement and entering into the documents and agreement concerned and doing any acts as necessary and related to the issuance and offering the Bond of the Company, they are empowered to the authorized directors acting on behalf of the Company and/or the person(s) authorizes by authorized director(s) to consider and determine.
Other Conditions	Depends on market conditions at the time of offering and other relevant factors.

For the details of Shareholder's Extraordinary General Meeting to consider and approve the issuance and offering of Bond will be considered and inform further.

Please be informed accordingly

Sincerely yours,

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(Mr. Deepong Sahachartsiri)

Director