

(F53-5)

The results of warrant allocate to the existing shareholders according to the shareholding ratio (GL-W3), entitled to purchase ordinary share of Group lease Public Company Limited Report to the Stock Exchange of Thailand November 27th, 2013

1. Information relating to the share Offering

- Category of shares offered : warrant entitled to purchase ordinary share of the Company
- Number of shares offered : 341,568,986 units
- Offered to : The warrant shall be allocated to the existing shareholders whose name appears in the shareholders registration book on 20 November, 2013 and the name of entitled shareholders shall be collected under Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by means of share register book closing and suspension of share transfer on 21 November 2013 at the ratio of 3 existing shares to 1 unit of warrant.
- Offering Price : no offering price (0 Baht)
- Exercise Price : 10.00 Baht per share (subject to change according to the right adjustment condition)
- Exercise Ratio : 1 unit of warrant per 1 new ordinary share (subject to change according to the right adjustment condition)
- Term of Warrant : Not exceeding 2 years from the issued date (December 2nd, 2013)

2. Results of the sale of shares

- () totally sold out
- (/) partly sold out with 8,785,832 shares remaining due to shareholders' right revoke and round down the fraction from calculation. The remaining warrants will be cancelled.

3. Detail of the sale

	Thai Investors		Foreign Investors		Total
	Juristic Persons	Natural Persons	Juristic Persons	Natural Persons	
Number of shares	9	2,574	7	6	2,596
Number of shares subscribed	64,425,546	102,103,573	165,963,128	290,907	332,783,154
Percentage of total shares offered for sale	19.36	30.68	49.87	0.09	100

4. Amount of money received from the sale of shares	
Total amount	0 Baht
Less expenses	0 Baht
Net amount received	0 Baht

The Company hereby certifies that the information contained in this report is true and complete in all respects.

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(Mr. Deepong Sahachartsiri)
Director