

Ref. GL31/2013

9 December, 2013

Subject: To inform the exercise date of GL-W2 (No.5)  
Attention: The President  
The Stock Exchange of Thailand

Referring to the Extraordinary Shareholders Meeting No. 1/2012 of Group Lease Public Company Limited, held on 12 September, 2012 which approved the resolution to issue and offer the warrants to purchase ordinary share of the Company No.7 (GL-W2), the Company would like to notify that the 5<sup>th</sup> exercise date for GL-W2 is on 27 December, 2013. In addition, the Annual General Meeting of Shareholders FY2013 held on 26 April, 2013 had resolved to approve a stock dividend payment to the shareholders and the changing of par value of the Company's share from 5 Baht (five Baht) to 0.50 Baht (fifty Satang). Therefore, the Company has to adjust the right of warrant GL-W2 in accordance with the clause 6.2(4) and 6.2(1) of the covenant for warrant offering. The details of the exercise are as follows :

1. Exercise Ratio and Price: 1 unit of Warrant can exercise for 11.8360 new ordinary share at the price of 2.95708 Baht per share.
2. The Notification Period: 18-24 December, 2013 Mon. to Fri., during 9.00 to 16.00 hrs.
3. Contact Place:  
Counter for warrant exercising 1<sup>st</sup> Floor, Group Lease Public Company Limited, at 63 Soi 1 Thetsabannimitai Rd. Ladyao, Chatuchak, Bangkok 10900. Tel 02-5807555 ext. 5023
4. Exercise Procedure: the holder wishing to exercise their warrants shall comply with the conditions governing the Exercise Notification by completing the following actions and submitting the following documents at the contact place mentioned above :
  - 4.1 An Exercise Notice Form, which has been accurately and completely filled in and signed. The Holder may obtain the Exercise Notification Form from the Contact Place or download from [www.grouplease.co.th](http://www.grouplease.co.th).
  - 4.2 Warrant Certificates or warrant substitute prescribed by the SET in the amount specified in the Exercise Notification has to be submitted for the exercise. In case the warrant holder cannot come by themselves to get the remaining Warrant Certificate that has not been exercised (if any), a power of attorney should be granted for others to get the warrant certificate on their behalf.
    - Where the Warrants are in the scripless form, holders who wish to exercise their right shall notify such intention to their securities broker company and file the completed Warrant or Warrant Substitute Withdrawal Form prescribed by the SET with their securities broker company who will notify the TSD (the Registrar) to request withdrawal of the Certificates representing the Warrants to be exercised, and the

TSD shall issue the Warrant Certificates or warrant substitutes for the holders to use as evidence when exercising their Warrants.

- 4.3 Payment in full amount specified in the Exercise Notification Form. Holder who wishes to exercise their right to purchase ordinary shares must make payment by cash transfer or cheque, cashier cheque, or draft, which can be drawn in Bangkok Metropolitan area within two (2) business days from each Exercise Notification Date, and shall be crossed and made payable only to "Group Lease Plc. for Right Warrant Subscription and Exercise" current account 737-1-02111-0 Kasikorn Bank Plc., Prachaniwet 1 Sub-branch. Any such exercise shall be deemed to be completed only when the money is fully collectable. The Holders who wish to exercise their right to purchase ordinary shares must submit the payment evidences as follow:

- Payment by cheque, cashier cheque, draft : must submit duplication copy of pay-in slip specifying their name, surname and contact telephone number.
- Payment by cash transfer : must submit only the original pay-in slip (acceptance of transfer) specifying their name, surname and telephone number.

5. Supporting documents for right exercise:

- (a) Thai Individual person : a certified copy of ID card
- (b) Foreign Individual person : a certified copy of Passport
- (c) Thai Juristic person : a copy of affidavit of juristic person issued by the Ministry of Commerce not more than six months before the date of subscription, certified true copy by the authorized persons of such juristic person with the juristic person's seal (if any) affixed, accompanied by a certified copy of documents in (a) or (b) of the authorized persons
- (d) Foreign Juristic person : a copy of Memorandum of Association and affidavit of the juristic person notarized by Notary Public not more than six months before the date of subscription, certified true copy by the authorized persons of such juristic person with the juristic person's seal (if any) affixed, accompanied by a certified copy of documents in (a) or (b) of the authorized persons.

6. The number of Warrants to be exercised shall be in a whole number only. Warrant Holders are responsible for the payment of stamp duties or other related tax (if any) according to the Revenue Code or other regulations or laws in relation to the right exercise.

Please be informed accordingly.

Yours sincerely,

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(Mr. Deepong Sahachartsiri)

Director