

GL 29/2014

July 3<sup>rd</sup> , 2014

Subject : Notification of the purchase of the ordinary shares in Tanabun Company Limited  
(additional details)  
To : The President  
The Stock Exchange of Thailand  
Cc : The Secretary-General  
The Securities and Exchange Commission

Referred to the document no. GL24/2014 and GL26/2014 date 18 and 20 June 2014, Group Lease Public Company Limited (the "**Company**") had announced the resolution of the meeting of the Board of Directors No. 10/2014 held on 17 June 2014 which approved for the Company to acquire shares in Tanabun Company Limited ("**Tanabun**") from Thai Credit Retail Bank Public Company Limited (the "**Seller**"), the Company would like to clarify additional details about Total Value of Consideration as follow :

#### **Total Value of Consideration**

The Company and the Subsidiaries acquired the total of 5,650,000 ordinary shares in Tanabun, with a par value of Baht 100 each, representing 100 percent of total paid-up shares of Tanabun, at the purchasing price of Baht 115.348613 per share, totaling value of Baht 651,719,662.63. The shares has been transferred and the payment was paid in cash.

After that the Company arranged for Tanabun to repay loans to the Seller total amount Baht 867,159,495.08 with the financial resources from the financial institution procured by the Company and with the company's working capital.

The purchase price is determined based on the negotiation and agreement between the Company and the Seller, whereby the Company determines based on the book value of total assets of Tanabun and profitability in the future, together with the evaluation by several financial methods such as discount cash flow, etc.

Please be informed accordingly.

Yours sincerely,

(Mr. Deepong Sahachartsiri)  
Director