

No. GL35/2014

August 22nd, 2014

Subject: To inform the exercise date of GL-W2 (final)

Attention: The President
The Stock Exchange of Thailand

According to the Extraordinary Shareholders Meeting no. 1/2012 of Group Lease Public Company Limited, held on September 12th, 2012 which approved the resolution to issue and offer the warrants to purchase ordinary share of the Company no.6 (GL-W2) amount 22,990,927 units. The warrant holders can exercise the right every last business day of every quarter. This time is the final exercise period at 30 September 2014.

The details relevant to the last exercise period are as follows :

1. Closing date of registrar for GL-W2 : 9 – 29 September 2014
2. Please be informed SET to cease trading of GL-W2 by SP marker from 4 - 30 September 2014.
3. The expiry of GL-W2 : Upon expiry of the final exercise date on 30 September 2014, GL-W2 will be deemed to be expired and invalid and will also duly cease to be considered as listed securities from 1 October 2014.
4. The notification and payment period for the final exercise : 15 – 29 September 2014 from 9.00 to 16.00 hrs. In case submit notification and have payment after 25 September 2014, only payment by transfer of cash is acceptable.
5. Exercise Ratio and Price Warrant : 1 unit exercise for 11.836 new ordinary share at the price of 2.95708 Baht per share.
6. Contact Place
Counter for warrant exercising : 2nd Floor, Accounting Department, Group Lease Public Company Limited, at 63 Soi 1 Thetsabannimitai Rd. Ladyao, Chatuchak, Bangkok 10900. Tel 02-580-7555 ext. 2009
7. Exercise Procedure, the holder wishing to exercise their warrants shall comply with the conditions governing the Exercise Notice by completing the following actions and submitting the following documents at the contact place mentioned above :
 - 7.1 An Exercise Notice, which has been accurately and completely filled in. The Holder may obtain a pro forma Exercise Notice from the Contact Place or download from www.grouplease.co.th.
 - 7.2 Certificates representing Warrants in the amount specified in the Exercise Notice and, where applicable, authority for receiving a new Warrant Certificate representing those Warrants that was not exercised.
 - Where the Warrants are in the scripless form, holders who wish to exercise their right shall notify such intention and file the completed application for withdrawal of the Warrant Certificates or the issuance of certificates receipts in the form prescribed by the SET with a securities company acting as their broker. Any securities company shall notify the TSD (the Registrar) to request withdrawal of the Certificates representing the Warrants to be exercised, and the TSD shall issue the

Certificates for holders to use as supplementary evidence when exercising their Warrants.

7.3 Payment of the amount specified in the Exercise Notice in accordance with these terms and conditions. Any holder who wishes to exercise their Warrants shall make payment by transfer of cash or payment in the form of cheque, cashier cheque, draft, which can be cashed in the Bangkok Metropolitan area when called within two (2) business days from each Exercise Date, and shall be made payable to "Group Lease Plc. For Right Warrant subscription and exercise" current account 737-1-02111-0 Kasikorn Bank Plc. Sub-branch Prachaniwet 1. Any such exercise will be deemed to be completed when it is fully paid. The Holder shall attach payment notice as follows

- Payment by cheque, cashier cheque, draft : copy of deposit slip with name and telephone number.
- Payment by transfer of cash to the account : The original pay-in slip (acceptance of transfer) with name and telephone number

8. Verification of Identification

- Thai Individual Person : Signed copy of his/her Identification Card
- Foreign Individual Person : Signed copy of his/her passport
- Juristic Person : Signed copy of certificate of incorporation by the Ministry of Commerce, issued not over 6 months prior to the exercise date and signed evidence of that authorized director(s).
- Foreign Juristic Person : Signed copy of Corporate Documents which are Memorandum of Associate, Article of Incorporation, and Certificate of Incorporation that are issued not over 6 months prior to exercise date which certified by Notary Public and certified evidence of that authorized director(s).

9. The number of Warrants to be exercised shall be an integer. Holders are responsible for the payment of stamp duties arising from the exercise of their Warrants.

Please be informed accordingly.

Yours sincerely,

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(Mr. Deepong Sahachartsiri)
Director