

No. GL40/2014

October 1<sup>st</sup>, 2014

Subject: The exercise result of warrant GL-W2 (final)

Attention: The President

The Stock Exchange of Thailand

According to the issuance of the right warrant of Group Lease Public Co., Ltd. (GL-W2) since 1 November 2012, offered to the shareholders according to shareholding ratio, 2 years term, exercising ratio 1 unit of warrant per 11.8360 ordinary shares at the price 2.95708 Baht, exercise date is on the last business day of each quarter.

For the final exercise date on 30 September 2014, the company would like to inform that there are 242 shareholders exercised 1,307,528 units, can convert to 15,475,792 ordinary shares total amount THB 45,763,155.01.

Please be informed accordingly.

Yours sincerely,

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(Mr. Deepong Sahachartsiri)

Director