

Ref: GL42 /2014

16 October, 2014

Subject: Announcement of Capital Increasing of the Company's Subsidiary
To: The President
The Stock Exchange of Thailand

Group Lease Pcl. would like to inform that with reference to the Board of Directors' Meeting resolution which had approved the capital increases of GL Finance Plc.(GLF), the subsidiary company in Cambodia, through Group Lease Holdings Pte.Ltd.(GLH), the Company's subsidiary in Singapore, twice on 14 May and 13 August, 2014, respectively, the first capital increasing was made partially by cash at the amount US\$1.1 million and by conversion of loan to capital at US\$2.0 million. The second capital increasing was made by conversion of loan to capital at the amount US\$ 3.0 million. Therefore, the total increased amount was US\$6.1 million or 30,500 ordinary shares at US\$200 par value. The Board of Directors' Meeting No. 16/2014 held on 15 October, 2014 resolved to acknowledge that the National Bank of Cambodia had already approved such capital increasing registration on 2 October, 2014. The updated details of GL Finance Plc. new capital are stated below:

-Registered capital	:	US\$6,300,000 or 31,500 shares (increased from US\$200,000)
-Paid-up capital	:	US\$6,300,000 or 31,500 shares (increased from US\$200,000)
-Share holding proportion (by GLH):	:	100% (increased from 99.8%)
-Objective of capital increase	:	for business expansion of GLF

Please be informed accordingly.

Yours sincerely,

(Mr. Deepong Sahachartsiri)
Director