

Ref. GL 12/2021

26 March 2021

Subject: Invitation to the Public Presentation

Attention: The President

The Stock Exchange of Thailand

Reference: 1. Letter of the Company to the President of the Stock Exchange of Thailand No. GL

11/2021 re: Clarification on 3Q2020 Financial Statement Disclaimer of Conclusion

(additional revised), dated 22 March 2021

Reference is made to the Clarification on 3Q2020 Financial Statement Disclaimer of Conclusion of Group Lease PCL ("the Company") in which it was disclosed the Company receive a disclaimer of conclusion for the 3Q2020 financial statement. There were a number of items that led KPMG to their disclaimer of conclusion, however these items can be grouped into 3 categories: legal uncertainty, KPMG being unable to obtain satisfactory explanation and evidence, and going concern. KPMG also stated the reason for the disclaimer of conclusion is due to the situation for the items in paragraphs 3, 4, and 9 of their auditor's review and due to the management of the Company for the items in paragraphs 5, 6, 7, and 8.

The Company would like invite the shareholders/general investors to the Public Presentation on 7 April 2021 at 12:00 pm on Facebook. The meeting will be on Facebook Live at the Company's Facebook which is located at https://www.facebook.com/GroupleaseTH/.

During the meeting, the Company will present the cause of the problems and ways on how to fix the problems. There will also be a question and answer session after the presentation. Questions and answers can be done in Thai, English, or Japanese languages as the Company will have representatives who understand those languages.

Yours sincerely,

(Mr. Riki Ishigami)
Chief Executive Officer