

- Translation -

Ref: GL 16/2016

July 28, 2016

Subject: Notification of SEC approval for the offer for sale of Convertible Debentures to JTrust Asia Pte Ltd.

To: President
The Stock Exchange of Thailand

As the Extraordinary General Meeting of Shareholders No.1/2016 of Group Lease Public Company Limited (the "**Company**") on June 24, 2016 resolved to approve the issue and offer for sale of Convertible Debentures in the amount of not exceeding 130 million USD or its equivalent amount in other currencies to a specific foreign investor (Private Placement) that is JTrust Asia Pte. Ltd. (JTA).

The Company would like to inform that the Securities and Exchange Commission (SEC) approved offer for sale of Convertible Debentures and newly issued shares reserved for exercise of Convertible Debentures to investors in foreign countries according to the letter no. KorLorTor. JorTor. 1337/2559 on July 27, 2016. The Company will issue and offer to sale Convertible Debentures as the resolution of Extraordinary General Meeting of Shareholders has approved thereon.

The Convertible Debenture will tighten the business partnership between JTA and Company which are the strategic partner to spread the Company's unique business model of 'Digital Finance' to all over Indonesia with newly achieved and started operation this month of July 2016.

This Convertible Debentures will provide more US Dollar funds to the company and it will contribute to the expansion of the company's business with original and innovative business model of 'Digital Finance' to the world.

Please be informed accordingly.

Sincerely Yours,

(Mr. Tatsuya Konoshita)
Director